

**RESOLUTION No. /2024  
of the Annual General Meeting  
of Powszechna Kasa Oszczędności  
Bank Polski Spółka Akcyjna  
of 28 June 2024**

**on approving the Financial statements of PKO Bank Polski S.A. for the year ended 31 December 2023**

Pursuant to Article 395 § 2 point 1 of the Commercial Companies Code, the Annual General Meeting adopts the following:

§ 1.

The Annual General Meeting approves the Financial statements of PKO Bank Polski S.A. for the year ended 31 December 2023, composed of:

- 1) the profit and loss account for the period from 1 January 2023 to 31 December 2023, reporting a net income in the amount of PLN 4 868 000 000;
- 2) statement of comprehensive income;
- 3) statement of financial position as of 31 December 2023, reporting assets and total liabilities and equity amounting to PLN 474 680 000 000;
- 4) statement of changes in equity;
- 5) statement of cash flow, showing an increase in net cash in the period between 1 January 2023 and 31 December 2023 by PLN 240 000 000.
- 6) notes to the financial statements.

§ 2.

This resolution shall come into force as of the date of its adoption.

**Rationale**

**to the draft resolution on approving the Financial statements of PKO Bank Polski S.A. for the year ended 31 December 2023**

Pursuant to Article 395 § 2 point 1 of the Commercial Companies Code, the annual general meeting shall examine and approve the financial statements for the preceding financial year.

In relation to the above the resolution should be considered at the Annual General Meeting.

The project of the resolution has received the positive opinion of the Supervisory Board.